

**TOKIĆ d.d.**

Ulica 144. brigade Hrvatske vojske 1A  
10360 SESVETE  
PIN (OIB): 74867487620

Ticker: **TOK-R-A**ISIN: **HRTOK0RA0001**LEI: **747800E001KQCNZLKK06****TOKIĆ - RAST I RAZVOJ d.o.o.**

Ulica 144. brigade Hrvatske vojske 1A  
10360 SESVETE  
PIN (OIB): 56017691333

**Zagreb, 3 November 2025**

**NOTICE  
on Final Price**

On 7 August 2025, the General Assembly of the company TOKIĆ d.d., with registered seat in Sesvete (Grad Zagreb), Ulica 144. brigade Hrvatske vojske 1A, registered in the Court Registry of the Commercial Court in Zagreb, under registration number (MBS): 080313914, PIN (OIB): 74867487620 ("**Issuer**") adopted the Share Capital Increase Resolution pursuant to which the Issuer's share capital is increased from the amount of EUR 22,750,000.00 for an amount of up to EUR 7,386,363.64, to the amount of up to EUR 30,136,363.64, by money contributions, issuing up to 1,000,000 new ordinary registered shares, with no-par value ("**New Shares**") by way of public offering ("**Share Capital Increase Resolution**").

Furthermore, company TOKIĆ – RAST I RAZVOJ d.o.o., with registered seat in Sesvete (Grad Zagreb), Ulica 144. brigade Hrvatske vojske 1A, registered with the Court Registry of the Commercial Court in Zagreb, under registration number (MBS): 081283427, PIN (OIB): 56017691333 ("**Shares for Sale Seller**") decided, within the Public Offer, together with the Public Offer of New Shares, to sell to interested investors up to 200,000 existing shares which it holds in the Issuer ("**Shares for Sale**").

The Offer of the Offered Shares was conducted in accordance with the Public Call to Subscribe or Submit Offers for the Purchase of the Offered Shares dated 14 October 2025 ("**Public Call**"), in the period from 20 October 2025 at 07:00 a.m. to 30 October 2025 at 4:00 p.m. in relation to Employees from Slovenia, i.e. until 31 October 2025 at 12:00 p.m. for all other categories of Investors.

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**Headquarters** Ulica 144. brigade Hrvatske vojske 1a, 10360 Sesvete | Croatia | **Tel** +385 1 3033 999 | **Fax** +385 1 3033 932 | **E-mail** info@tokic.hr | **Web** www.tokic.hr

**VAT identification number** HR74867487620 | **Registration number** 3602257 | registered at the Commercial Court in Zagreb under **Company registration number** 080313914

**Equity Capital** 22.750.000,00 euro paid in full | **President of the Management Board** Ivan Santorić | **President of the Supervisory Board** Ilija Tokić

**Bank accounts** Ersteteiermarkische bank, Rijeka IBAN: HR8524020061100079669 | Privredna banka, Zagreb IBAN: HR7023400091100194212 | Zagrebačka Banka, Zagreb IBAN: HR2623600001102446321  
Raiffeisenbank Austria, Zagreb, IBAN: HR0424840081135133659 | OTP banka, Split IBAN: HR2824070001100201873 | Hrvatska poštanska banka, Zagreb IBAN: HR7323900011101404069



In accordance with the Share Capital Increase Resolution, on 3 November 2025, at the proposal of the Advisory Committee, the Issuer's Management Board adopted the Final Price Determination Resolution, which set the Final Price for the Offered Shares at **EUR 20.20** per Offered Share.

In accordance with the Public Call, the Issuer will, upon expiry of the deadline for payment of the allocated Offered Shares by Qualified Investors who are legal entities, publish information on the results of the public offering of the Offered Shares.

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